

**Code**                      **DIG**

**Company name**      Development Investment Construction Joint Stock Corporation

**Date**                      27/8/2015

**Subject**                **Result of private share placement**

**Content:**

Development Investment Construction Joint Stock Corporation announced the result of private share placement as follows:

**I. Stock in the private placement:**

1. Stock name: Stock of Development Investment Construction Joint Stock Corporation
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 20,000,000 shares
5. Total expected mobilized capital: VND212,000,000,000.
6. Beginning date of the private placement: August 15, 2015
7. Ending date of the private placement: August 21, 2015

**II. Result of the private placement:**

1. Total distributed volume: 19,900,000 shares (99.5% total expected offering volume)
2. Selling price: VND10,600/share
3. Total proceeds from the private placement: VND210,940,000,000
4. Total expenses: VND1,690,000,000
5. Total net proceeds: VND209,250,000,000

**III. List and owning ratio of investors in the private placement:**

Estimated investor	Owning volume before the private placement	Number of distributed shares	Owning volume after the private placement	Owning ratio after the private placement
Vietnam Enterprise Investments Limited	0	15,000,000	15,000,000	7.55%
Thien Tan Investment Development JSC	1,300,000	4,900,000	6,200,000	3.12%
Total	1,300,000	19,900,000	21,200,000	